

**IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS**


(Please scan this QR Code to view the Prospectus)

This is an Abridged Prospectus containing salient features of the Prospectus dated November 18, 2024 filed with the Registrar of Companies, Chhattisgarh (the "Prospectus"). You are encouraged to read greater details available in the Prospectus, which is available on the website of the Stock Exchange ([www.nseindia.com](http://www.nseindia.com)), the Company ([www.abhacast.com](http://www.abhacast.com)) and the Lead Manager ([www.horizonmanagement.in](http://www.horizonmanagement.in)). Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Prospectus.

**THIS ABRIDGED PROSPECTUS CONSISTS OF 2 PAGES OF APPLICATION FORM ALONG WITH INSTRUCTIONS AND 10 PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**



## ABHA POWER AND STEEL LIMITED

**Corporate Identity Number:** U27102CT2004PLC016654 | **Date of Incorporation:** May 27, 2004

REGISTERED OFFICE	CONTACT PERSON	TELEPHONE AND EMAIL	WEBSITE
Silpahri Industrial State, Bilaspur, Chhattisgarh, India - 495001	Pratibha Patel, Company Secretary and Compliance Officer	<b>Email Id:</b> <a href="mailto:cs@abhacast.com">cs@abhacast.com</a> <b>Tel No:</b> +91 93022 21587	<a href="http://www.abhacast.com">www.abhacast.com</a>
<b>PROMOTERS OF THE COMPANY: SUBHASH CHAND AGRAWAL, ANKIT AGRAWAL, ATISH AGRAWAL, SATISH KUMAR SHAH, LEELA DEVI AGRAWAL AND SUNFLOWER COMMOTRADE PRIVATE LIMITED</b>			

### Details of Offer to Public

Type of Offer	Fresh Issue Size	Offer for Sale Size	Total Issue Size	Eligibility - 229(1) / 229(2)	Share Reservation among RII, NII & QIB*
Fresh Offer and Offer for Sale	41,39,200 equity shares of ₹ 10/- each aggregating to ₹3,104.40 Lakhs	10,00,000 equity shares of ₹ 10/- each aggregating to ₹750.00 Lakhs	51,39,200 equity shares of ₹ 10/- each aggregating to ₹3,854.40 Lakhs	The Issue is being made pursuant to Regulation 229 (2) of SEBI (ICDR) Regulations as the Company's post issue paid-up capital shall be more than ten crore rupees and upto twenty five crore rupees. For details in relation to share reservation among NIIs and RIIs, see "Offer Structure" on page 250 of the Prospectus.	Minimum 50% of the Net Issue is allocated for RIIs and the balance is offered to other investors including NIIs and QIBs.

\* For further details please refer the section titled "Offer Procedure" beginning on page 250 of the Prospectus.

The Equity Shares are proposed to be listed on the Emerge Platform of NSE Limited ("NSE Emerge"). The Designated Stock Exchange of the Company is NSE.

### Details of Offer for Sale by Selling Shareholder

Name of Selling Shareholder	Type of Selling Shareholder	Number of Shares Offered / Amount (₹)	Weighted Average Cost of Acquisition Per Equity Share (₹)
Subhash Chand Agrawal	Promoter	10,00,000 Equity Shares at ₹10 each	3.84

### PRICE, MINIMUM BID LOT & INDICATIVE TIMELINES

Issue Price <sup>#</sup>	₹75/- per Equity Share of face value of ₹10 each	Minimum Bid Lot Size	1600 Equity Shares
Bid/Offer Opens On	Wednesday, 27 November, 2024	Initiation of refunds/ unblocking of funds from the ASBA Account*	On Or Before Tuesday, 3 December, 2024
Bid/Offer Closes On	Friday, 29 November, 2024	Credit of Equity Shares to demat accounts of Allottees	On Or Before Tuesday, 3 December, 2024
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before Monday, 2 December, 2024	Commencement of trading of Equity Shares on the Stock Exchange	On Or Before Wednesday, 4 December, 2024

<sup>#</sup> For details of "Basis for Offer Price", please refer to page 92 of the Prospectus.

\*In case of (i) any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) for cancelled/ withdrawn/ deleted ASBA Forms, the Applicant will be compensated at a uniform rate of Rs.100 per day or 15% per annum of the application amount, whichever is higher, from the date on which the request for cancellation/ withdrawal/ deletion is placed in the Stock Exchanges platform up to the date on which the amounts are unblocked; (ii) any blocking of multiple amounts for the same ASBA Form (for amounts blocked through the UPI Mechanism), the Applicant will be compensated at a uniform rate Rs.100 per day or 15% per annum of the total cumulative blocked amount, except the original application amount, whichever is higher from the date on which such multiple amounts were blocked up to the date of actual unblock; (iii) any blocking of amounts more than the application amount, the Applicant will be compensated at a uniform rate of Rs.100 per day or 15% per annum of the difference in amount, whichever is higher from the date on which such excess amounts were blocked up to the date of actual unblock; (iv) any delay in unblocking of non-allotted/ partially allotted Application, exceeding four Working Days from the Issue Closing Date, the Applicant will be compensated at a uniform rate of Rs.100 per day or 15% per annum of the application amount, whichever is higher for the entire duration of delay exceeding

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four Working Days from the Issue Closing Date, by the SCSB responsible for causing such delay in unblocking. The Lead Manager will be liable to compensate the Applicant at a uniform rate of Rs.100 per day or 15% per annum of the application amount, whichever is higher from the date of receipt of the Investor grievance up to the date on which the blocked amounts are unblocked.

### THE WEIGHTED AVERAGE COST OF ACQUISITION OF ALL EQUITY SHARES TRANSACTED IN THE IMMEDIATELY PRECEDING YEAR

Period	Weighted Average Cost of Acquisition (in ₹)	IPO Price times to WACA Price
Immediately Preceding Year	NIL	Not Ascertainable

### RISKS IN RELATION TO THE FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is ₹10/- each and the Issue Price is 12.0 times the face value. The Issue Price (determined and justified by our Company in consultation with the Lead Manager) as stated under the chapter titled "**Basis for Issue Price**" beginning on page 92 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

### GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision on this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Prospectus. Specific attention of the investors is invited to the section titled "**Risk Factors**" appearing on page 26 of the Prospectus.

### PROCEDURE

You may obtain a physical copy of the Application form and the Prospectus from the Stock Exchange, Registered Brokers, Registrar to the Issue, Depository Participants, Underwriter, Banker to the Issue or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this Issue, you may request a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of NSE Emerge i.e., <https://www.nseindia.com/>; and the Lead Manager [www.horizonmanagement.in](http://www.horizonmanagement.in)).

### PRICE INFORMATION OF PAST ISSUES HANDLED BY THE LEAD MANAGER

Sr. No.	Issuer Name	Issue size (₹ In Cr.)	Issue Price (₹)	Listing date	Opening price on listing date	+/- % change in Price on closing price, +/- % change in closing benchmark]- 30 <sup>th</sup> calendar days from listing*		+/- % change in Price on closing price, +/- % change in closing benchmark]- 90 <sup>th</sup> calendar days from listing*		+/- % change in Price on closing price, +/- % change in closing benchmark]- 180 <sup>th</sup> calendar days from listing*	
1.	Cosmic CRF Limited	57.21	314.00	June 30, 2023	251.20	-17.17%	2.80%	-21.66%	1.71%	95.86%	11.31%
2.	Baba Food Processing (India) Limited	32.88	76.00	November 15, 2023	76.00	-11.58	7.66%	-27.04%	12.31%	-32.57%	21.94%
3.	MVK Agro Food Product Ltd	6,588	120.00	March 7, 2024	79.00	-56%	0%	-66%	3%	79	-56%
4.	Shree Karni Fabcom Limited	42.49	227.00	March 14, 2024	260.00	101%	2%	207%	5%	260	101%
5.	Veritaas Advertising Limited	8.48	114.00	May 21, 2024	275.00	-46.91%	8.45%	-50.18%	5.96%	NA	NA
6.	Tunwal E-Motors Limited	124.12	59.00	July 23, 2024	64.00	-22.50%	3.27%	NA	NA	NA	NA
7.	Forcas Studio Limited	37.44	80.00	August 26, 2024	152.00	NA	NA	NA	NA	NA	NA
8.	Osel Devices Limited	70.66	160.00	September 24, 2024	198.05	NA	NA	NA	NA	NA	NA
9.	Thinking Hats Entertainment Solutions Limited	15.09	44.00	October 3, 2024	60.00	NA	NA	NA	NA	NA	NA

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## LEAD MANAGER TO THE ISSUE

### Horizon Management Private Limited

19 R N Mukherjee Road, Main Building, 2<sup>nd</sup> Floor, Kolkata- 700 001, West Bengal, India.

**Telephone:** +91 33 4600 0607 ; **Facsimile:** +91 33 4600 0607

**E-mail:** smeipo@horizon.net.co ; **Website:** www.horizonmanagement.in

**Investor grievance:** investor.relations@horizon.net.co

**SEBI Registration Number:** INM000012926 ; **Contact Person:** Manav Goenka

## REGISTRAR TO THE ISSUE

### Skyline Financial Services Private Limited

**CIN:** U74899DL1995PTC071324

D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020

**Tel:** +91-11-40450193-197

**Email ID:** ipo@skylinerta.com

**Investor Grievance Email Address:** grievances@skylinerta.com

**Contact Person:** Anuj Kumar

**Website:** www.skylinerta.com

## STATUTORY AUDITORS

**Name of the Auditor:** N B T and Co, Chartered Accountants.

**Address:** 201, 2nd Floor, Mahindra M-Space, Off Aarey Road, Next to Meenatai Thackeray Blood Bank, Goregaon (West), Mumbai, Maharashtra - 400104

**Tel:** +91 – 89766 00300

**E-mail:** OfficeofNBT@nbtco.in / info@nbtco.in

**ICAI Firm Registration Number:** 140489W

**Peer Review Number:** 013928

<b>Names of Syndicate Member</b>	LM
<b>Name of Credit Rating Agency and rating or grading obtained, if any</b>	Not Applicable
<b>Name of Debenture Trustee, if any</b>	Not Applicable
<b>Self-Certified Syndicate Banks</b>	(a) in relation to ASBA (other than using the UPI Mechanism), a list of which is available on the website of SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34</a> and <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35</a> as applicable or such other website as may be prescribed by SEBI from time to time; and (b) in relation to ASBA (using the UPI Mechanism), a list of which is available on the website of SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a>
<b>Eligible SCSBs and mobile applications enabled for UPI Mechanism</b>	In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, UPI Mechanism may only apply through the SCSBs and Mobile Applications specified on the website of the SEBI ( <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a> ).
<b>Non-Syndicate Registered Brokers</b>	You can submit Bid cum Application Forms in the Offer to Non Syndicate Registered Brokers at the Non Syndicate Broker Centres. For further details, see section titled “Issue Procedure” beginning on page 250 of the Prospectus.
<b>Details regarding website address(es)/link(s) from which the investor can obtain a list of RTAs, CDPs and stock brokers who can accept applications from investors, as applicable</b>	<a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a>

## PROMOTERS OF THE COMPANY

Sr. No.	Name	Individual / Corporate	Experience & Educational Qualification
1.	Subhash Chand Agrawal	Individual	Subhash Chand Agrawal, born on May 5, 1956, aged 68, is a resident of India. He resides at Aanand Bhawan, Link Road, Near Sumangal Apartment, Bilaspur, Chattisgarh - 495001. Subhash Chand Agrawal is Non-Executive Non-Independent Director and one of the Promoters of our Company. Education qualification: Nil. He is having 20 years of experience in manufacturing of alloys and steel
2.	Satish Kumar Shah	Individual	Satish Kumar Shah is a Whole-time Director and one of the Promoters of our Company. He holds a Bachelor's degree in Science and Master in Botany from Ranchi University. He was previously involved in Dolomite Mining. He is associated with our Company since 2004. He is looking after the project planning, research and development of new products, plant maintenance and general administration.

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Sr. No.	Name	Individual / Corporate	Experience & Educational Qualification
3.	Atish Agrawal	Individual	Atish Agrawal, born on June 15, 1986, aged 38, is a resident of India. he resides at Aanand Bhawan, Link Road, Near Sumangal Apartment, Bilaspur, Chattisgarh - 495001. Atish Agrawal is the Managing Director and one of the Promoters of our Company. He has completed his B. Tech from IIT Varanasi, BHU. He has worked as a Management Trainee in Tata Steel from July, 2008 till August, 2009. He has been associated with our company from 2009. He is having more than 15 years of experience in manufacturing of steel and alloys. He is presently responsible for manufacturing operation and overall management of the Company.
4.	Ankit Agrawal	Individual	Ankit Agrawal, born on December 21, 1984, aged 40, is a resident of India. he resides at Aanand Bhawan, Link Road, Near Sumangal Apartment, Bilaspur, Chattisgarh - 495001. Ankit Agrawal, is one of the promoters of our Company. Education qualification: Nil. He has more than 15 years of experience in the field of management and manufacturing of steel and alloys and real estate
5.	Leela Devi Agrawal	Individual	Leela Devi Agrawal, born on October 14, 1962, aged 62, is a resident of India. he resides at Aanand Bhawan, Link Road, Near Sumangal Apartment, Bilaspur, Chhattisgarh - 495001. Leela Devi Agrawal, is one of the promoters of our Company. She does not hold any formal education. She does not have any work experience.
6.	Sunflower Commotrade Private Limited	Corporate	<p>Sunflower Commotrade was incorporated as a private limited company on November 11, 2008 under the Companies Act, 1956. Its Corporate Identity Number is U51909CT2008PTC001157. Sunflower Commotrade was incorporated with the object of undertaking the trading business and general supplier. There have been no changes to the primary business activities undertaken by Sunflower Commotrade.</p> <p>The registered office of Sunflower Commotrade is located at Opposite Abha Jewellers, Sarafa Gali, Sadar bazar Juni Line, Bilaspur, Bilaspur 495001, Chattisgarh, India.</p> <p>The main objects of Sunflower Commotrade Private Limited (SCPL) allow SCPL to undertake the business of trading in goods and commodities and also undertake business as distributor, agents, traders, broker and otherwise deal in merchandise and articles of all kind. However, at present SCPL is not engaged in any active business</p>

### OUR BUSINESS OVERVIEW AND STRATEGY

**Company Overview:** Strategically located in mineral rich, densely industrialized and one of the steel hubs of central India i.e. state of Chhattisgarh, we are engaged in the business of iron and steel foundry, more particularly in the business of casting and manufacturing customised products in mostly all grades of iron and steel. Our versatile product portfolio covers all grades of mild steel, spheroidal graphite cast iron, manganese steel, stainless steel, low alloy and high alloy castings (high CR & high Ni), HRCS & WRCS, from as small as 0.5 Kgs to 6 Tonnes single finished casting. We are a RDSO certified vendor for supply of certain casting products to Indian Railways and an approved vendor for supply of certain casting products to National Mineral Development Corporation and Integral Coach Factory, Chennai. We are also holding a PED Certificate from TUV-Nord which certifies our quality management system for manufacturing of castings and makes us eligible for supply of pressure equipment to European nations. Over the years, we have leveraged our expertise, processes and infrastructure to cater to diverse industries such as Indian Railways, steel, cement, heavy engineering, mining, power, etc. We offer to our customers a comprehensive range of both standard and customised products. With around 20 years of experience, in understanding customer specific requirements, and have a strong focus on quality, safety, value proposition, and the price competitiveness of our offerings, which we believe has helped us in establishing and maintaining long term relationships with our customers. Our Company sell its products to domestic customers and also export them to over 6 countries, such as UAE, Germany, Canada, Italy and Netherlands.

**Product/Service Offering:** Our Manufacturing Facility is ISO 9001:2015 certified for designing, developing, manufacturing, supply of all iron and steel castings and assemblies for steel, power and cement industries, and also parts for Indian Railways such as SGCI inserts, adopters (all types), valve casting and other similar casting items. Our Company has a diverse product portfolio of over 1000+ different products and are in a position to manufacture these products or new products as per the requirement of our customers.

**Revenue segmentation by product/service offering:** The revenue earned from the sale of our products, including by-products during the period ended October 15, 2024 and Fiscals 2024, 2023 and 2022 have been provided below:

(₹ in lakhs)

	FY2022	%	FY2023	%	FY2024	%	Oct 15 2024	%
Iron Foundry	3,647.84	66.91%	4,044.29	73.94%	3,482.42	67.30%	2807.28	75.45%
Steel Foundry	1,803.83	33.09%	1,425.67	26.06%	1,692.28	32.70%	913.5	24.55%
<b>Total Revenue</b>	<b>5,451.67</b>	<b>100.00%</b>	<b>5,469.96</b>	<b>100.00%</b>	<b>5,174.70</b>	<b>100.00%</b>	<b>3720.78</b>	<b>100.00%</b>

#### Key Performance Indicators:

The KPIs disclosed below have been used historically by our Company to understand and analyze the business performance, which in result, help us in analyzing the growth of various verticals in comparison to our listed peers. The table below sets forth the details of our KPIs that our Company considers have a bearing for arriving at the basis for Issue Price.



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(₹ in lakhs except percentages and ratios)

Key Performance Indicators	October 15, 2024	March 31, 2024 <sup>#</sup>	March 31, 2023 <sup>#</sup>	March 31, 2022 <sup>#</sup>
Revenue from Operations	3,720.78	5,174.70	5,469.96	5,451.67
EBITDA	630.50	814.21	333.93	164.37
EBITDA Margin	16.95%	15.73%	6.10%	3.01%
Profit After Tax for the Year / Period	361.97	378.19	140.14	-71.53
PAT Margin	9.73%	7.31%	2.56%	-1.31%
ROE	18.71%^	24.17%	11.23%	-6.13%
ROCE	18.65%^	23.64%	10.73%	6.99%
Net Debt/ EBITDA	3.41	2.88	7.11	10.57

<sup>#</sup>As certified by the Statutory Auditor vide their certificate dated November 16, 2024.

<sup>^</sup> not annualised

KPIs disclosed above has been approved by the Audit Committee of the Company in their meeting held on dated November 16, 2024.

For further details, see “**Basis for Offer Price**” beginning on page 92 of the Prospectus.

**Employee Strength:** As on April 30, 2024, we have 65 employees.

## Our Strategies:

- Upgradation of existing manufacturing facility
- Continue to focus on improving operational efficiencies
- Focus on Advanced Technology Products
- Increasing operational efficiency
- Strengthen our marketing network
- Value proposition for consumers

## BOARD OF DIRECTORS

Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
1.	Atish Agrawal	Managing Director	Atish Agrawal is the Managing Director and one of the Promoters of our Company. He has completed his B. Tech from IIT Varanasi, BHU. He has worked as a Management Trainee in Tata Steel from July, 2008 till August, 2009. He has been associated with our company from 2009. He is having more than 15 year of experience in manufacturing of steel and alloys. He is presently responsible for manufacturing operation and overall management of the Company.	Indian Companies Abha Jewellers And Gems Private Limited Foreign Companies NIL
2.	Satish Kumar Shah	Whole-time Director	Satish Kumar Shah is a Whole-time Director and one of the Promoters of our Company. He holds a Bachelor's degree in Science and Master in Botany from Ranchi University. He is previously involved in Dolomite Mining. He is associated with our Company since 2004. He is looking after the project planning, research and development of new products, plant maintenance and general administration.	Indian Companies Shah Metalics Private Limited Foreign Companies NIL
3.	Subhash Chand Agrawal	Non-Executive Non-Independent Director	Subhash Chand Agrawal is Non-Executive Non-Independent Director and one of the Promoters of our Company. Education qualification: Nil. He is having 20 years of experience in manufacturing of alloys and steel.	Indian Companies Abha Jewellers And Gems Private Limited Sunflower Commotrade Private Limited Foreign Companies Nil
4.	Harsh Singrodia	Independent Director	Harsh Singrodia is an Independent Director of our Company. He has completed his degree in Bachelor of Commerce from University of Calcutta and completed his L.L.B. from Utkal University. He has also completed the professional programme examination held by the Institute of Company Secretaries of India. He has 8 years of experience. He has previously worked with Capgemini and DWF (Mindcrest). He currently run Proprietorship firm in the name and style of M/s Azure Legal and is providing legal services.	Indian Companies Jajodia Equity Advisors Services Limited Garbi Finvest Limited Foreign Companies NIL

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5.	Pankaj Jhawar	Independent Director	Pankaj Jhawar is an Independent Director of our Company. He has also completed his Company Secretary course from the final examination held by the Institute of Company Secretaries of India. He is a practicing company secretary and having more than 6 years of experience in corporate law compliance.	<i>Indian Companies/LLP</i> <ul style="list-style-type: none"> <li>• <i>Wiseways Advisory LLP</i></li> </ul> <i>Foreign Companies</i> <i>NIL</i>
6.	Shristi Garg	Independent Director	Shristi Garg is an Independent Director of our Company. She has completed her degree in bachelors from Shree THK Jain College, affiliated to Calcutta University. She has also completed her Company Secretary course from the Institute of Company Secretaries of India and is a fellow member of the Institute of Company Secretaries of India. She is a practicing company secretary and having more than 7 years of experience in corporate law compliance.	<i>Indian Companies</i> <ul style="list-style-type: none"> <li>• <i>Kratus Pro Consultants LLP</i></li> </ul> <i>Foreign Companies</i> <i>NIL</i>

### OBJECTS OF THE ISSUE

#### Fresh Issue

Our Company intends to utilize the gross proceeds raised through the Issue ("Gross Proceeds"), after deducting the Issue related expenses ("Net Proceeds"), for the following objects:

1. Funding the capital expenditure towards modernization and upgradation of the manufacturing facilities in Bilaspur, Chhattisgarh to expand our product portfolio;
2. Funding working capital requirements of our Company;
3. General Corporate Purposes.

The proposed utilisation of the Net Proceeds by our Company is set forth in the following table: (₹ in Lakh)

Sr. No.	Particulars	Total estimated cost	Amount which will be financed from Net Proceeds	Amount to be funded from internal accruals	Financial Year 2024-25
1.	Funding the capital expenditure towards modernization and upgradation of the manufacturing facilities in Bilaspur, Chhattisgarh	1,638.93	1,638.93	Nil	1,638.93
2.	Funding of working capital requirements of our Company	300.00	300.00	Nil	300.00
3.	General corporate purposes*	745.06	745.06	Nil	745.06
<b>Total</b>		<b>2,683.99</b>	<b>2,683.99</b>	<b>Nil</b>	<b>2,683.99</b>

\* The amount utilized for General Corporate Purposes will not exceed 25% of the Gross Proceeds.

In case of a shortfall in raising requisite capital from the Net Proceeds or an increase in the total estimated amount of the Objects, business considerations may require us to explore a range of options including utilising our internal accruals, general corporate purposes and seeking additional debt from existing and future lenders.

**Means of Finance:** We propose to fund the requirements of the Objects detailed above entirely from the Net Proceeds. Accordingly, we confirm that there is no requirement to make firm arrangements of finance to be made through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised through the Issue and existing identifiable internal accruals as required under Regulation 230(1) (e) the SEBI ICDR Regulations.

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilisation of issue proceeds of past public offers/rights issues, if**

**any, of our Company in the preceding 10 years:** Not Applicable

**Terms of Issuance of Convertible Security, if any:** Not Applicable

**Name of Monitoring Agency:** Not Applicable

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**SHAREHOLDING PATTERN AS OF THE DATE OF THE PROSPECTUS**

Sr. No.	Category of Shareholder	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoter & Promoter Group	1,44,48,630	100.00%
2.	Public	-	-
3.	Non Promoter - Non Public	-	-
4.	Shares underlying depository receipts	-	-
5.	Shares held by employee trusts	-	-
<b>Total</b>		<b>1,44,48,630</b>	<b>100.00%</b>

**Number/amount of equity shares proposed to be sold by Selling Shareholders, if any:** Not Applicable

**RESTATED AUDITED FINANCIALS**

*(₹ in Lakh except mentioned otherwise)*

Particulars	As at and for the Period ended / Fiscal ended			
	October 15, 2024	March 31, 2024	March 31, 2023	March 31, 2022
Revenue from operations	3,720.78	5,174.70	5,469.96	5,451.67
Net Profit / (Loss) before exceptional & extraordinary items & tax	492.01	507.03	196.94	30.91
Net Profit / (Loss) after tax and extraordinary items	361.97	378.19	140.14	(71.53)
Equity Share Capital	1,444.86	1,444.86	481.62	441.60
Net Worth	2,115.63	1,753.66	1,375.47	1,120.07
Earnings Per Share (EPS)				
- Basic (₹)	2.51	2.62	0.97	(0.50)
- Diluted (₹)	2.51	2.62	0.97	(0.50)
Return on Net Worth (%)	18.71%	24.17%	11.23%	-6.13%
Net Asset Value per Share (₹)	14.64	12.14	9.52	7.75

For further details, see “*Restated Financial Information*” beginning on page 164 of the Prospectus.

**INTERNAL RISK FACTORS**

**Business Risks/Company Specific Risk:** Below mentioned risks are the top 10 risks factors as per the Prospectus:

1. Our Manufacturing Facility is located in Bilaspur, Chhattisgarh. Any disruption, breakdown or shutdown of our Manufacturing Facility may have a material adverse effect on our business, financial condition, results of operations and cash flow.
2. Our Manufacturing Facility is located in Bilaspur, Chhattisgarh and we are dependent upon local suppliers for the procurement of our raw materials. Any disruption, breakdown or shutdown of our Manufacturing Facility and any disruption in supply of raw materials may have a material adverse effect on our business, financial condition, results of operations and cash flow.
3. Our revenue is majorly concentrated from the State of Madhya Pradesh and Chhattisgarh. Any adverse changes in the state policies of Madhya Pradesh and Chhattisgarh may have a material effect on our business and results of operations
4. A significant majority of our revenues from operations are derived from a limited number of customers.
5. Our manufacturing activity is subject to availability of raw material and the costs of the raw materials. Any shortage in availability or fluctuations in raw material prices, may have a material adverse effect on our business, financial condition, results of operations and cash flows
6. Our business is capital intensive. We require substantial financing for our business operations. Our indebtedness and the conditions and restrictions imposed on by our financing arrangements could adversely affect our ability to conduct our business.
7. We do not own premises where our Manufacturing Facility is located.
8. Our Company has not yet placed orders for equipment required by us for the proposed modernisation. Any delay in placing the orders / or supply of plant and machinery may result in time and cost overruns, and may affect our profitability.
9. Relevant copies of educational qualifications of some of our Directors and Promoters are not traceable.

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10. We require certain approvals and licenses in the ordinary course of business and are required to comply with certain rules and regulations to operate our business, any failure to obtain, retain and renew such approvals and licences or comply with such rules and regulations may adversely affect our operations.

Further, the specific attention of Investors is invited to the section “Risk Factors” beginning on page no. 26 of the Prospectus. Bidders are advised to read the risk factors carefully before taking an investment decision on the Issue.

**SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION****A. Total number of outstanding litigations against the Company and amount involved:**

As of the date of the Prospectus, there are no outstanding litigations against the Company except as disclosed below:

Name of Entity	Criminal proceedings	Tax proceedings	Statutory or Regulatory proceedings	Material Civil Litigations	Aggregate amount involved (₹ in Lakhs)*
<b>Company</b>					
By our Company	Nil	Nil	Nil	Nil	Nil
Against our Company	Nil	10	Nil	Nil	32.26
<b>Directors</b>					
By our Directors	Nil	Nil	Nil	Nil	Nil
Against our Directors	Nil	2	Nil	Nil	0.47
<b>Promoters</b>					
By our Promoters	Nil	Nil	Nil	Nil	Nil
Against our Promoters	Nil	5	Nil	Nil	0.37

**B. Regulatory Action, if any – disciplinary action taken by SEBI or stock exchanges against the Promoters in the last 5 financial years including outstanding action, if any: NIL****C. Brief details of outstanding criminal proceedings against Promoters: NIL**

For further details of the outstanding litigation proceedings, see “*Outstanding Litigation and Material Developments*” on page 220 of the Prospectus.

**ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGERS / COMPANY - NIL****DECLARATION BY THE COMPANY**

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines / regulations issued by the Government of India or the guidelines/ regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.



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## LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	Andhra Bank	18 Homi Modi Street,P B No 114,Nanavati Mahalaya,Fort Mumbai Maharastr 400023	Seshagiri Rao Jonnakuti	02222026088/22047626	-	bmmum051@andhrabank.co.in
3.	Allahabad Bank	Allahabad Bank, Fort Branch, 37, Mumbai Samachar Marg Mumbai, Maharashtra 400 023	Shri R Pradeep Kumar	(022)-22623224	-	albasba@allahabadbank.in
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570 / 61964594 / 61964592	(022) 61964595	Ashish.chaturvedi@asia.bnpparibas.comdipu.sa@asia.bnpparibas.comprathima.madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Corporation Bank	Capital Market Branch, 1st Floor, Earnest House, NCPA Marg Nariman Point, Mumbai-400021	Mr. Amod Kumar	022-22841406/22842764, 9870340031	022-22843823	capmrktbr@corpbank.co.in
10.	CITI Bank	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocomdbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@db.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dena Bank	Capital Market Branch, 17 B-Horniman Circle., D. Nanji Bldgs., Mumbai-400023	Branch Manager	022-22661206/22702881	022- 22694426/22702880	cmb@denabank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	“hetal.dholakia@db.com manoj-s.naik@db.com; nanette.daryanani@db.com.
18.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
19.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - 1 Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
20.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
21.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
22.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
23.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
24.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@ioibnet.co.in
25.	J P Morgan Chase Bank	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan.comIndia.operations@jpmorgan.com
26.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
27.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbpd@kvbmail.com
28.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore – 575002	Ravindranath Baglodi [Sr. Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
29.	Kotak Mahindra Bank Ltd.	Kotak Infiniti, 6 <sup>th</sup> Floor, Building No. 21,Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
30.	Mehsana Urban Co- Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana – 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
31.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
32.	Oriental Bank of Commerce	67, Bombay Samachar Marg, Sonawala Building, Fort, Mumbai -400001	Shri Navneet Sharma, Branch Manager; Ms. Neha, Officer	022-22654791/95 022-22654797/022-43430710 / 022-43430701	022-22654779	bm1050@obc.co.in

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Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
33.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel – 022- 22621122, 22621123,	022 – 22621124	pnbpcapsumbai@pnb.co.in
34.	Punjab & Sind Bank	Rajindra Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
35.	RBL Bank Limited	Techniplex – I, 9 <sup>th</sup> Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-0288197	022-40288195	asba_ops@rblbank.com
36.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khmesh@rnsbindia.com; asba@rnsbindia.com
37.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbhyd.co.in
38.	State Bank of Travencore	Anakachery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muraledharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
39.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462, 71991463 71991465	-	sukhathankar@svcbank.com
40.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj.co.innkchandak@sbbj.co.in
41.	State Bank of India	State Bank of India, Capital Market Branch(11777),Videocon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile: 9870498689	022-22094921	nib.11777@sbi.co.in
42.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	lpo.scb@sc.com
43.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmssc@syndicatebank.co.in
44.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
45.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girm	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
46.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@sbm.co.in
47.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@federalbank.co.inriyajacob@federalbank.co.in
48.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd.,Depository Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar (West),Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tmbonline.com
49.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
50.	The Kalupur Commercial Co- Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
51.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255- 22672247(M)- 22673435(CM)	022-22670267	Mumbaiort_bm@lvbank.in
52.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
53.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163, 27884164	022-27884153	ab_satam@saraswatbank.com
54.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
55.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
56.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
57.	United Bank of India	Centralized Payment Hub, 4th Floor, United Bank of India, United Tower, Head Office,11, Hemanta Basu Sarani, Kolkata – 700 001.	CM (Operation and Services)	033 22624174	-	amitabhr@unitedbank.co.incmshub@unitedbank.co.inprakashr@unitedbank.co.in samikm@unitedbank.co.in sibasish@unitedbank.co.in brjeshr@unitedbank.co.in mousumid@unitedbank.co.in kumargl@unitedbank.co.in
58.	Vijaya Bank	Head Office Bldg41/2,M G Road Bangalore	Branch Manager	080-25584385	080-25584281	ban.trinitycircle1331@VIJAYABANK.co.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- “Amco House”, Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbaiort@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34>. A list of SCSBs is also displayed on the website of BSE at [www.bseindia.com](http://www.bseindia.com)